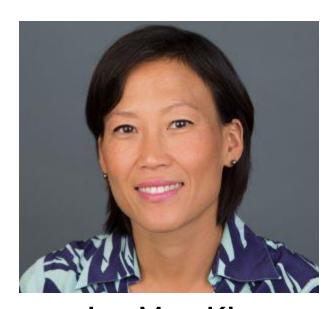


Alexander Traversa
Planner III – Environment,
Sustainability & TOD



Joshua Turner Lead Urban Designer



Jee Mee Kim
Principal, TOD Practice
Leader







During the Meeting

Type in comments in the box by the screen throughout the meeting.

Text to 73224 with the message "jtatod" and you will receive a response asking for your comments to text back.

Email to the address listed by the meeting screen.

Post-Presentation Q&A

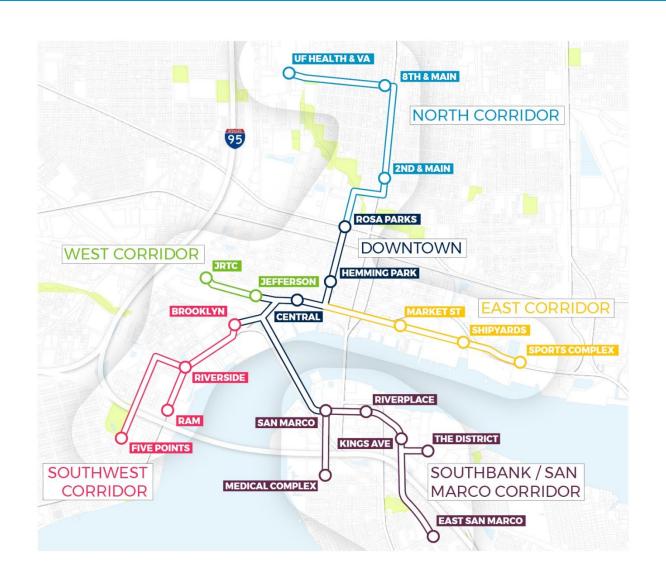
Study Team Members will respond to questions submitted during the presentation.

"Do we understand your neighborhood's characteristics and potential for TOD?"

After the Meeting

Visit http://u2ctod.jtafla.com/ and take the survey.

You can also submit questions and comments on the study website Contact page.



- About U²C
- Study Area Overview
- TOD Assessment for Station Areas
- Survey
- Q&A
- Next Steps



JTA is transforming downtown mobility with the Ultimate Urban Circulator. The U²C will provide:

- High-frequency service and accessibility
- Service flexibility
- Extensions that can serve at both elevated and street levels



U²C Program Overview

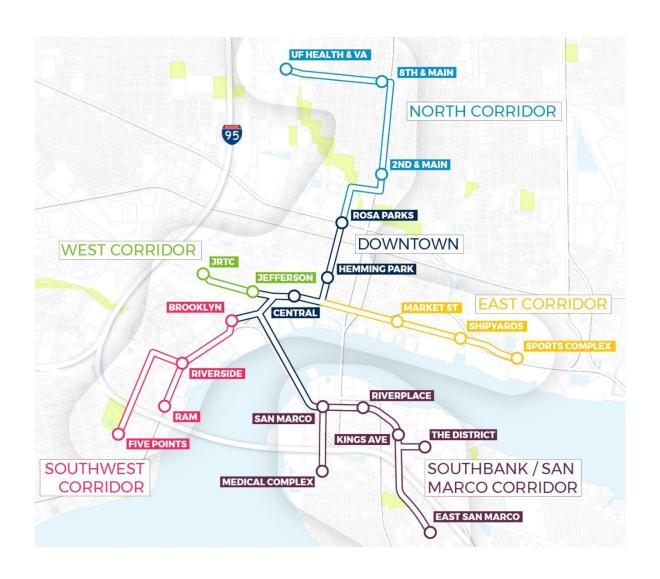




Skyway Modernization Program

- Keep, Modernize, Expand
- Objectives:
 - Address system deficiencies,
 - Improve System and Modal Connections, and
 - Respond to Transportation and Economic Development Demands.
- Autonomous Vehicle Technology
- Further refine project through planning

U²C Program Overview

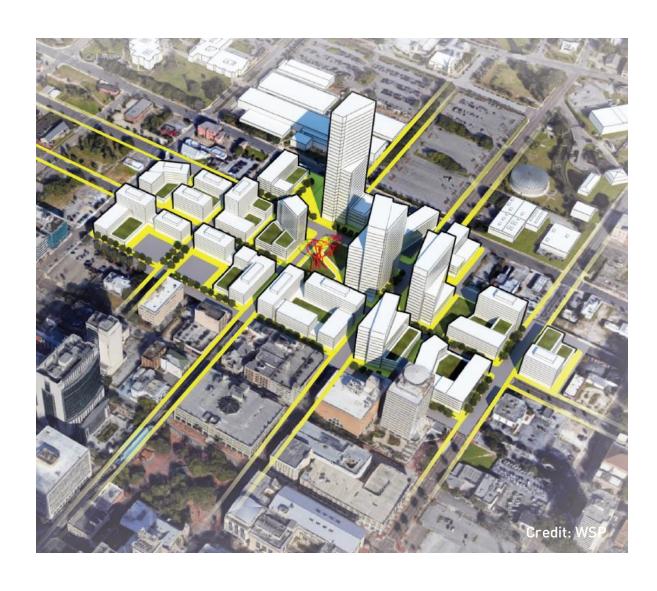


Ultimate Urban Circulator (U2C)

- Expands System to 10 miles
- Connects to neighborhoods and redevelopment areas
- Leverages multiple public investments
- Creates autonomous transportation network.



Transit-Oriented Development



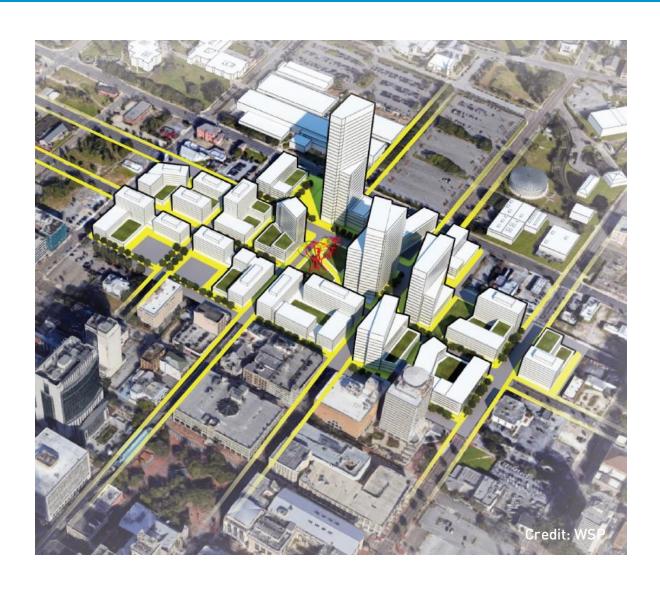
What is TOD?

"Transit-oriented development, or TOD, is a type of community development that includes a mixture of housing, office, retail and/or other amenities integrated into a walkable neighborhood and located within a half-mile of quality public transportation."

-Reconnecting America



Transit-Oriented Development

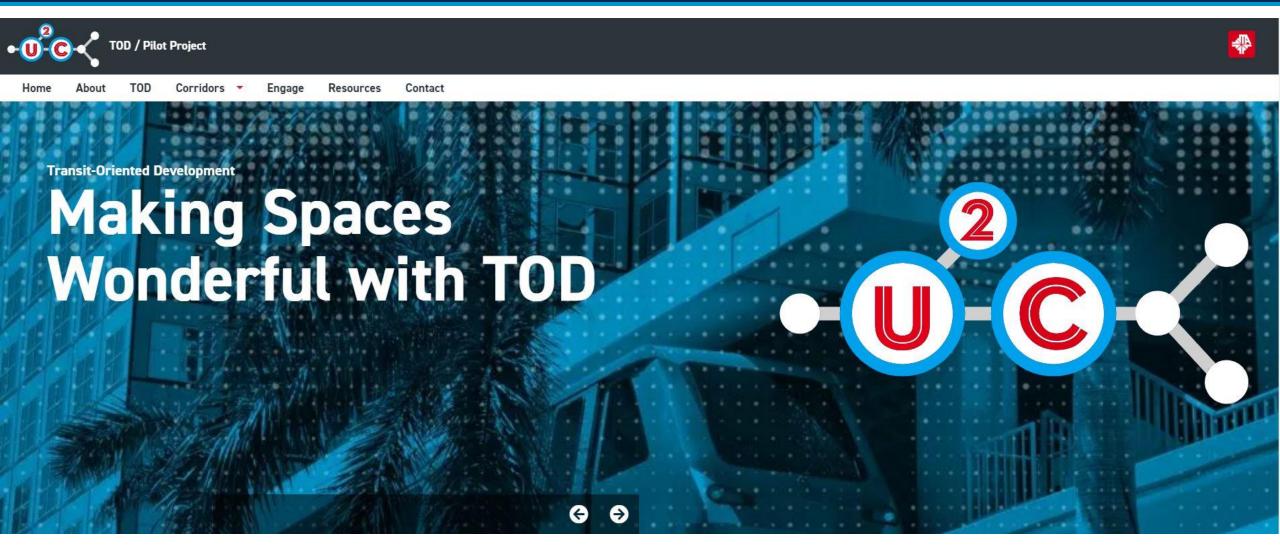


Mission: To improve Northeast Florida's economy, environment and quality of life by providing safe, reliable, efficient and sustainable multimodal transportation services and facilities.

- Improve Mobility
- Create Economic Opportunity
- Enhance Community and Sustainability
- Provide Financial Sustainability

2020 2021 Feb Feb Jan Mar Apr May June July Aug Sept Oct Nov Dec Jan Public & Stakeholder Engagement Task 3 **Existing Conditions** Task 4 TOD Desirability & Readiness **Station Area Planning Assessment** Station Area Planning for 6 **Selected Stations** Task 5 **TOD Implementation** Implementation Report





http://u2ctod.jtafla.com/

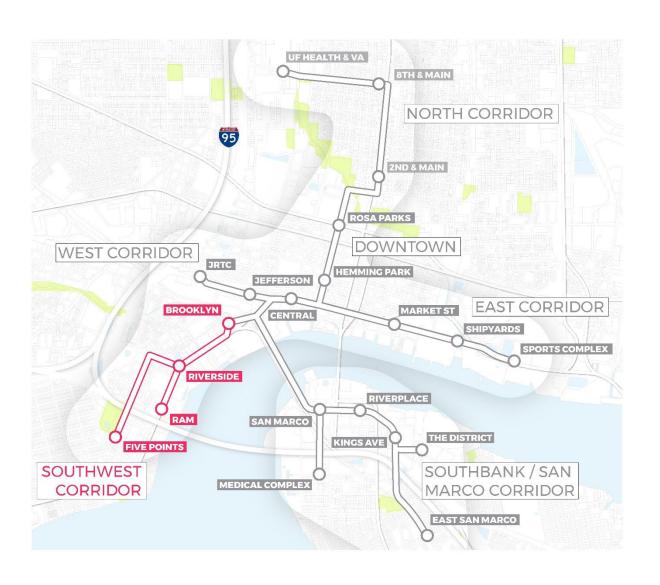
STUDY AREA OVERVIEW

Southwest Corridor





Southwest Corridor

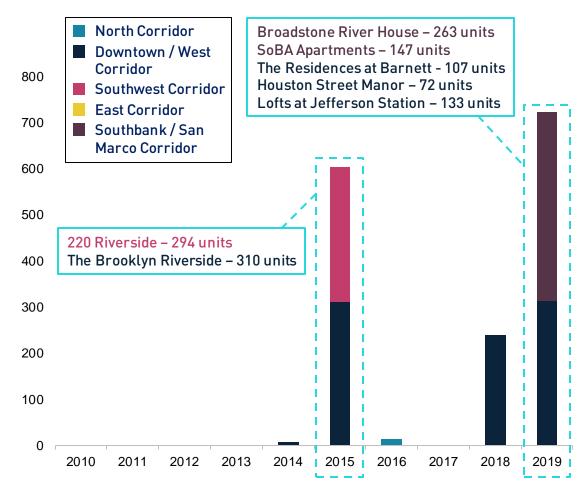


Stations:

- Brooklyn
- Riverside
- Riverside Arts Market
- Five Points



Southwest Corridor Market Overview



Residential Key Takeaways:

The city has added close to 15,000 multifamily units since 2010, with the corridors accounting for 11.3% of that total. Multifamily unit production in the corridors has been concentrated in:

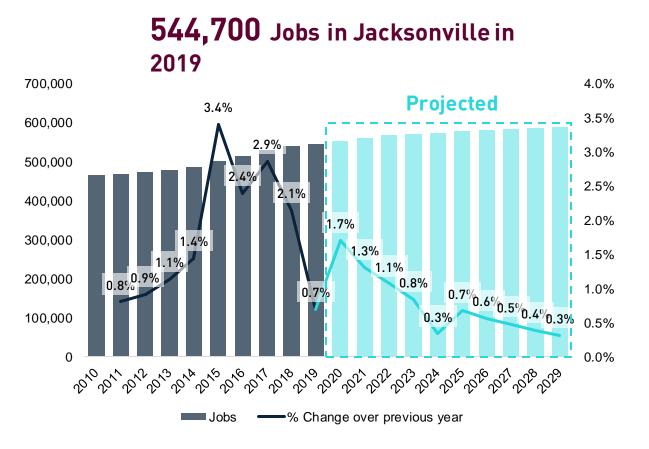
- Southbank/San Marco Corridor,
- Downtown/West Corridor, and
- Southwest Corridor

Multifamily Units Added by Study Area (2010-2019)

Source: CoStar



Southwest Corridor Market Overview



Employment Growth, 2011 - 2019

Source: Emsi

Employment grew significantly in the mid-2010's as large financial and services companies expanded. However, growth has since slowed and is expected to decline over the next decade.







00 Employees 7,000 Employees









5,000 Employees

5,700 Employees

Largest Employers in Jacksonville

*excluding naval base



Southwest Corridor Market Overview

Recent Deliveries



Market-Rate Multifamily The Brooklyn Riverside (280,741 RBA) 310 units, 4 stories, \$1.51 PSF



Market-Rate Multifamily 220 Riverside (284,937 RBA) 294 units, 6 stories, \$1.64 PSF



For-Sale John Gorrie Condominiums (Rehabbed 2010) 68 units, 3 stories, \$169 PSF

Pipeline

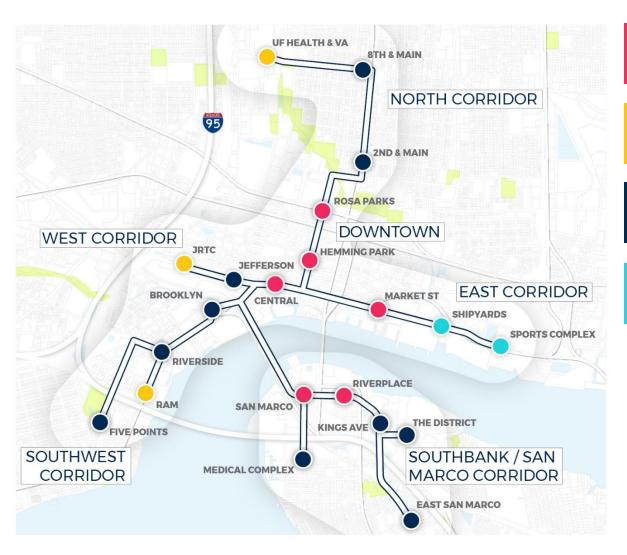


Market-Rate Multifamily Vista Brooklyn (300,000 RBA) 308 units, 10 stories, under construction





System-wide Typologies



URBAN CENTER

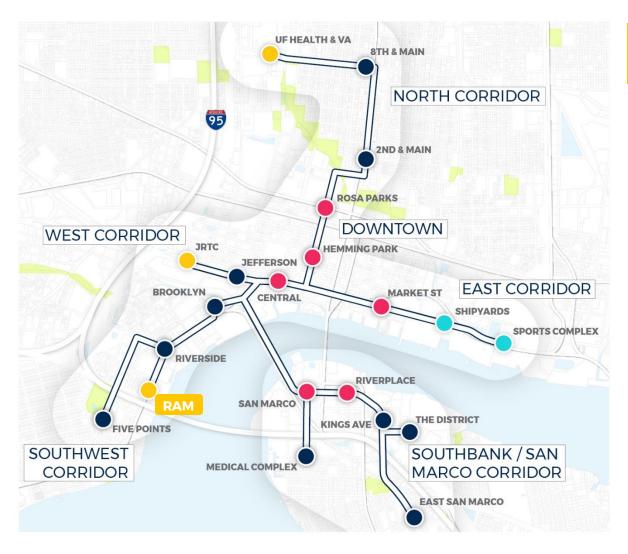
REGIONAL CENTER

CORE NEIGHBORHOOD

SPECIAL USE



Typology: Regional Center



REGIONAL CENTER

Riverside Arts Market

- Regional significance
- Draws patrons in from across the region
- Medium to high density areas that occur outside of the Urban Core



Regional Center







Core Neighborhood: Historic / Urban



CORE NEIGHBORHOOD

<u>Historic / Urban:</u> Five Points <u>Multifamily:</u> Brooklyn, Riverside

- Located adjacent to the Central Business District
- Primarily Residential
- Less dense than the Urban Core, usually includes a 'Main Street' commercial corridor



Core Neighborhood: Historic / Urban





Core Neighborhood: Multi-Family













Southwest Corridor: Connectivity



- Barriers that limit crossings and connectivity,
- Some areas lack connectivity, making walkability difficult.
- Several planned bicycle amenities will improve the connectedness of the U²C station areas.
- Well served by existing transit
- Waterfront access

LEGEND



TOD ASSESSMENT

Station Areas







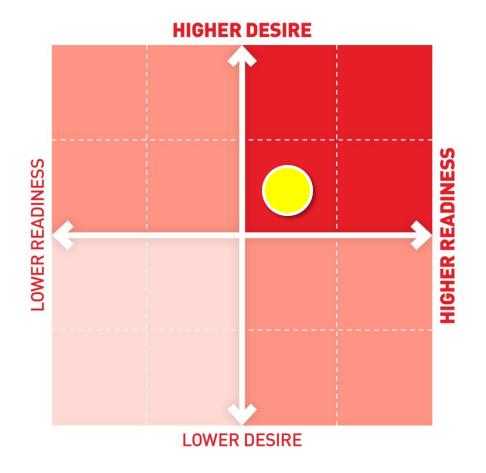
Station Area Opportunities & Challenges

	Strengths and Opportunities	Weakness and Challenges
Local Leadership	SPAR Council leads programs that drive the preservation, revitalization, and balanced growth for the community.	There could be local push-back to higher-density TOD development within the station area.
Market Strength	Businesses that have helped revitalized the Main Street commercial corridor include Strings Sports Brewery, 1748 Bakehouse, Hyperion Brewing Company, Special Grounds Coffee Company, Crispy's Spring(eld, among others.	
Physical Suitability	•Large vacant and underutilized parcels are within immediate vicinity to the station and could provide opportunity for contextually-appropriate, multifamily residential that includes neighborhood essentials.	Available parcels for redevelopment are privately owned.
Plans in Place	 Spring(eld Zoning Overlay and Historic District Regulations (effective 2000) allow for Community residential homes of six or fewer residents. Live-work lofts are also allowed in original use nonresidential existing buildings that are over 7,500 square feet. 	The property disinvestment and blight caused by incompatible zoning and other factors associated with core City decline must be reversed through a comprehensive revitalization program that will include zoning districts tailored to the neighborhood.

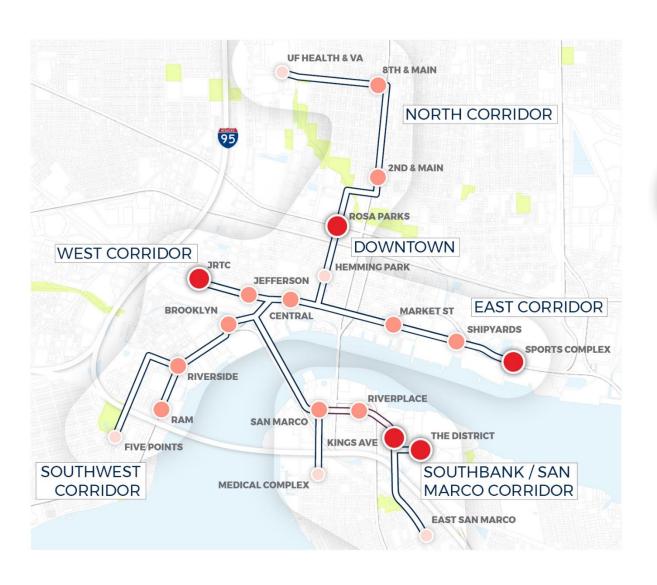
Four TOD Assessment Metrics:

- Local Leadership
- Station Area Market Strength
- Physical Suitability
- Plans in Place





System-wide Scoring









Brooklyn Station



The Brooklyn Riverside Apartments, Credit: MVP



Brooklyn Station, Credit: Google Streetview



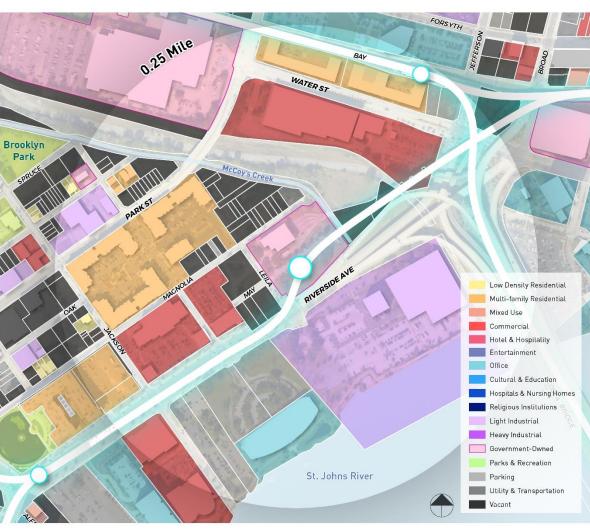
Times Union Building, Credit: Bruce Lipsky, The Florida Times-Union



The Fresh Market, Credit: Google Streetview

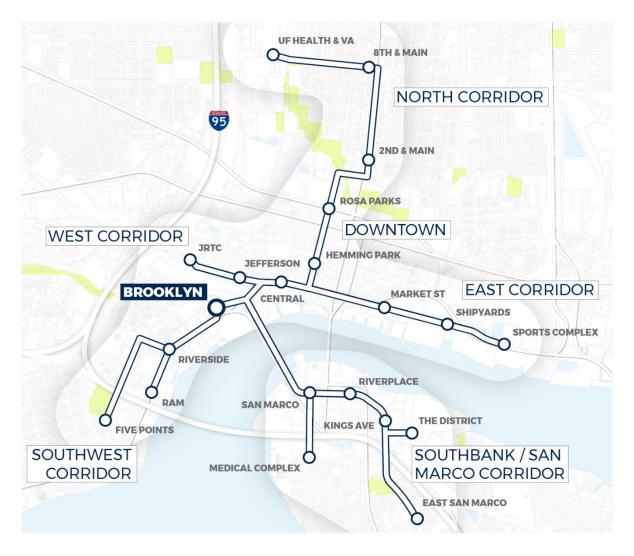


Riverwalk Promenade, Credit: Haskell



Land Use Analysis

Brooklyn Station

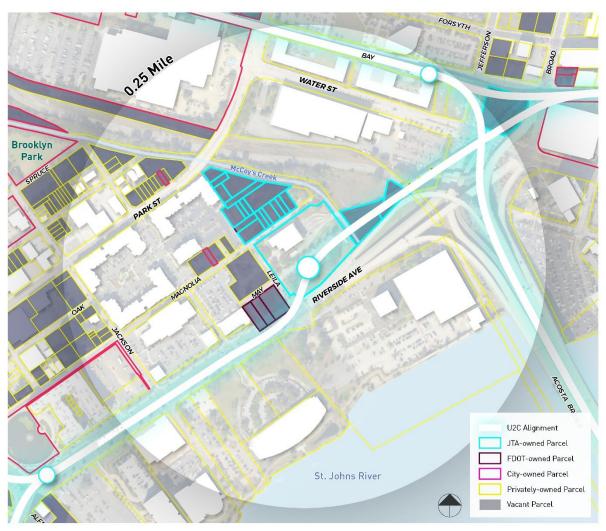




TOD Assessment Summary

CORE NEIGHBORHOOD

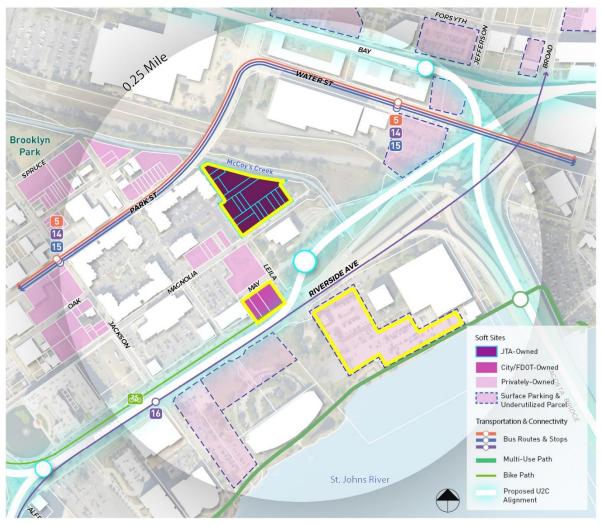
- Concentration of JTA owned assets / parcels near station
- Station area is a proven market for redevelopment
 - Potential TOD should leverage existing Brooklyn development momentum



Parcel Analysis

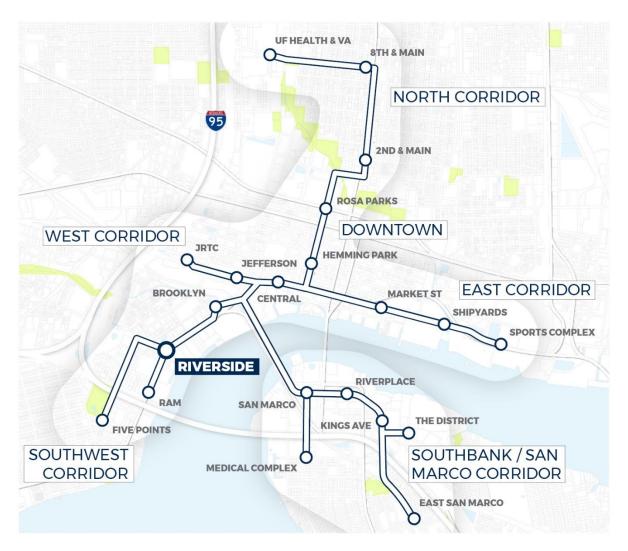
CORE NEIGHBORHOOD

- Park Street is a key connection between Brooklyn and LaVilla
 - Privately-owned soft-sites should be considered to reinforce connection
- Surface parking at Times-Union and Haskell could be repositioned as TOD
 - Key access to waterfront
 - Later phases of redevelopment



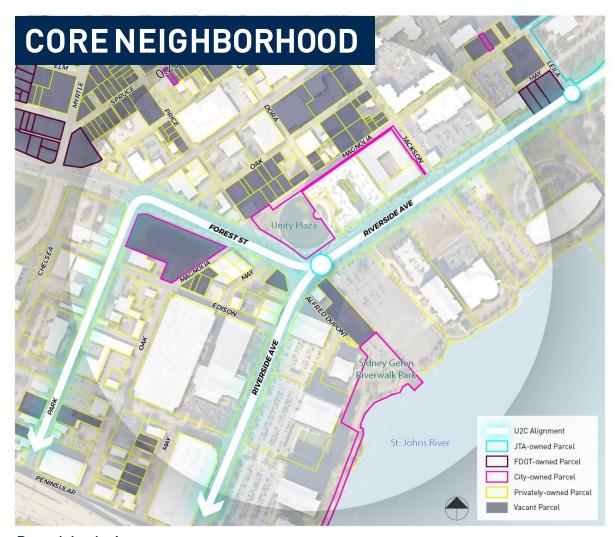
Preliminary Soft-Site Analysis

Riverside Station





TOD Assessment Summary



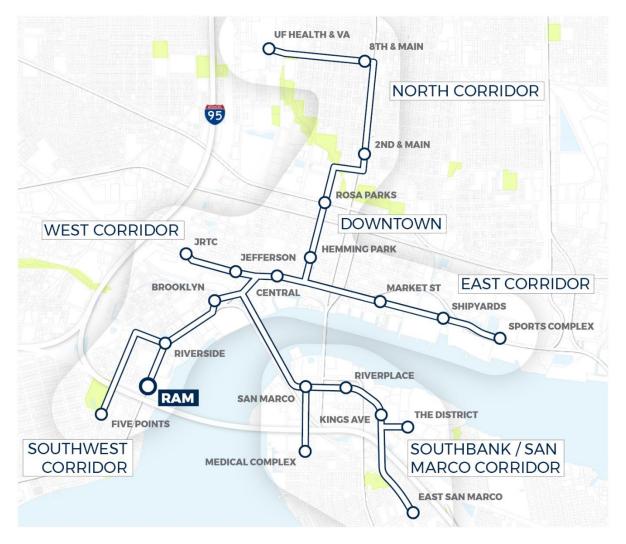
Unity Plaza JTA-Owned Sidney Gefen City/FDOT-Owned Riverwalk Par Privately-Owned Surface Parking & Underutilized Parcel Transportation & Connectivity St. Johns River Bus Routes & Stops Multi-Use Path Proposed U2C Alignment

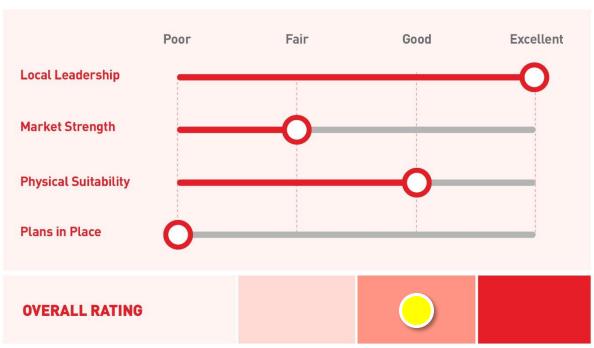
Parcel Analysis

Preliminary Soft-Site Analysis



Riverside Arts Market Station

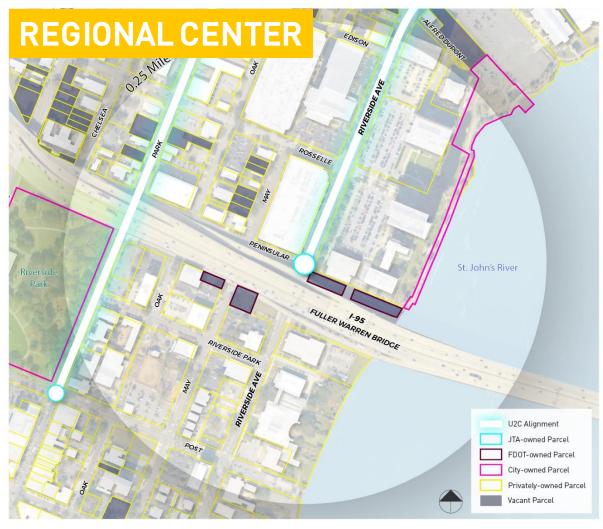




TOD Assessment Summary



Riverside Arts Market Station

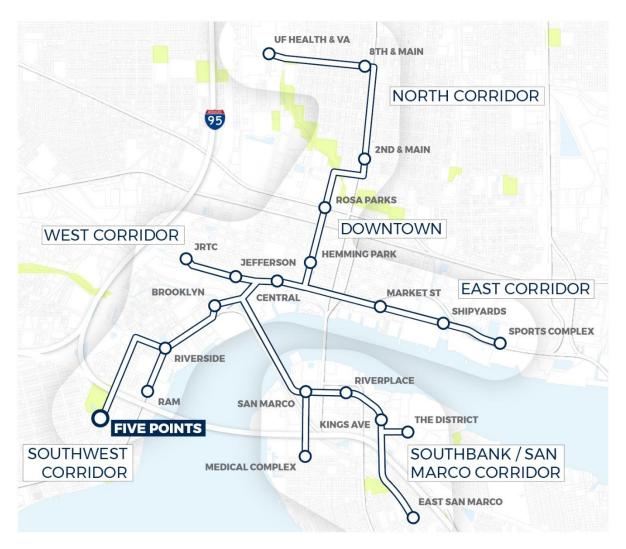


St. John's River FULLER WARREN BRIDGE Soft Sites JTA-Owned City/FD0T-Owned Privately-Owned Surface Parking & Underutilized Parcel Transportation & Connectivity Bus Routes & Stops Multi-Use Path Proposed U2C Alignment

Parcel Analysis

Preliminary Soft-Site Analysis

Five Points Station





TOD Assessment Summary



FULLER WARREN BRIDGE JTA-Owned City/FD0T-Owned Privately-Owned Surface Parking & Underutilized Parcel Transportation & Connectivity Bus Routes & Stops Multi-Use Path Proposed U2C

Parcel Analysis

Preliminary Soft-Site Analysis

SURVEY

Southwest Corridor







U²C TOD Pilot Survey

U2C TOD Pilot

Visit the project website at u2ctod.jtafla.com to learn about about the study before taking the survey.

Study Overview

North Corridor

Downtown

East Corridor

West Corridor Southwest Corridor

Southbank/San N

□□ Translate

U²C TOD Pilot Study

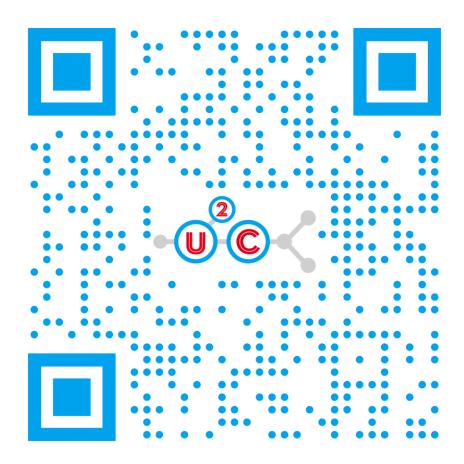
We want your input in planning for transit-oriented development (TOD) around proposed U²C stations. Our previous Skyway Extension survey asked you to mark where you thought those stations should be. We combined your feedback with technical analysis to develop a system with 21 proposed stations in six corridors.

The first part of this survey is to help us learn about you and introduce the study. After completing this overview section, you can then click through the corridor tabs at the top to answer questions about each corridor of interest or continue through to share your thoughts about all corridors. Use the gray bar beneath the corridor names at the top to scroll across all corridors.



Tell Us About You

What is your home zip code?



http://u2ctod.jtafla.com/survey

Q & A

Southwest Corridor





• Public outreach meetings are being held per corridor:

- July 15, 5:30-6:45 p.m. North Corridor Meeting
- July 15, 7:00-8:15 p.m. West/Downtown/East Corridors Meeting
- July 16, 5:30-6:45 p.m. Southbank/San Marco Corridor Meeting
- July 16, 7:00-8:15 p.m. <u>Southwest Corridor Meeting</u>
- Public Survey link will be open until the end of July 2020.
- Next phase of public engagement will focus on Station Area Frameworks for select stations.

THANK YOU



